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BARTLE WELLS ASSOCIATES
INDEPENDENT PUBLIC FINANCE ADVISORS

April 6, 2021

Judy Murray, District Treasurer
Irish Beach Water District
PO Box 67
15401 Forrest View Rd
Manchester, CA 95459-0067

Re: Proposal for Professional Consulting Services for Irish Beach Water District
1. Preparation of an Engineer's Report to Implement New Water Assessments
2. Update of the District's Water Capacity/Connection Fees

In response to your request, Bartle Wells Associates (BWA) is pleased to submit this proposal to prepare an Engineer's Report and Water Capacity/Connection Fee Update for the District.

We propose to perform the following services for the District:

> ① See FOOTNOTE ON page 2

- Review current and projected District O&M expenses
- Review the latest District capital improvement plan and estimated costs
- Review all funding sources available to the District for its capital projects and operating & maintenance expenses
- Develop a 10-year financing plan
- Recommend a new schedule of water assessments, rates and capacity/connection fees
- Prepare an engineer's report and presentation of the above for the District board and public
- Assist in development of the ballot language and counting of the returned ballots, if requested

Our firm has prepared engineer's Reports for many new assessments adopted using the Proposition 218 procedure including the District's prior water assessments. We are familiar with the notification, balloting, and implementation requirements.

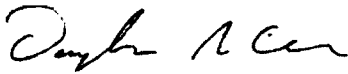
The objective of our work will be to work closely with the District and its attorney to develop an engineer's report, financing plan and capacity/connection fee designed to improve the financial health of the District, fund any facilities needed to accommodate growth, and minimize rate impacts to customers.

We would very much like to work for the District on this assignment and hope that this proposal will constitute a suitable basis for our serving you. We are aware that the District is interested in beginning work on this study as soon as possible and in anticipation of this we have included a list of the information we will need to proceed.

If our proposal is acceptable to you, please countersign one copy below and return it to us. We have enclosed information on our rate study experience for your review.

Very truly yours,

BARTLE WELLS ASSOCIATES



Douglas R. Dove, PE, CIPMA
President/ Principal Consultant

Bartle Wells Associates is authorized to provide the services outlined above, at the fee stated.

By: 
CHARLES ACKER, GENERAL MANAGER

Date: April 17, 2021

For: Irish Beach Water District

Encl.: Billing Rate Schedule 2021
Municipal Advisor Disclosure
Schedule of Insurance

① "PREPARE HANDS ON ENGINEER STUDY TO INDEPENDENTLY ANALYZE ALL ASPECTS, BOTH PHYSICAL AND FINANCIAL, OF THE IRISH BEACH WATER DISTRICT FACILITIES INCLUDING ITS FINANCIAL IMPACT ON ALL PALLEL OWNERS."
CABOVE ADDEN TO PROPOSAL ACCEPTANCE BY IBWD BOARD AT SPECIAL MEETING, APRIL 17, 2021)